



OIL AND GAS PROJECTS

Management & Consulting

ABOUT US



WHO WE ARE

Russian independent Company that provides services for integrated assessment, management and development of oil and gas projects. The Company combines the unique Russian and international experience, deep knowledge of oil and gas industry

MISSION

To execute any project efficiently and responsibly. To manage key risks and projects uncertainties to minimize their impact on the final result. To work on a welfare of our clients and to get a result regardless of the work complexity

LEADING SPECIALISTS

The general asset of our company is the staff that includes professionals with strong experience in the oil and gas projects execution and focused on achieving the best results for our clients

MAJOR COMPETENCIES

Our company provides an integrated service to assess oil&gas fields, licensed&unlicensed areas, portfolio management, based on risks - uncertainties analysis and industry trends



COMPREHENSIVE ASSESSMENT OF OIL AND GAS ASSETS

Purchase / sell of assets

- Technical information veracity analysis / Due diligence / Data room information analysis
- Reserves / profitable reserves and resources estimation
- Existing development scheme estimation and optimization
- Asset economic evaluation for a variety of scenarios, sensitivity analysis
- Key uncertainties assessment (reserves, production, capital expenditures)
- Options design to enhance the effectiveness of the project
- Commercial schemes and proposals development for M & A.

Raising funds to invest in an asset:

- Develop the asset strategy according to current level of uncertainties and risks
- Develop options for infrastructure / re-engineering
- Forecast capital and operating costs
- Economical evaluation of project options
- Prepare a request for investments



MANAGEMENT OF OIL AND GAS PROJECTS

- Project execution strategy in a short or long-term period, business plan development
- Asset management (drilling, surface infrastructure, transportation, logistics) - from procurement to commissioning
- Capital investments - planning and improving the efficiency
- Operating costs - planning and optimization
- Project team and the company staff management
- Asset investment efficiency monitoring
- Search for synergy effects

INDIVIDUAL CONSULTING

(issues in the area of technological, financial and economic analysis):

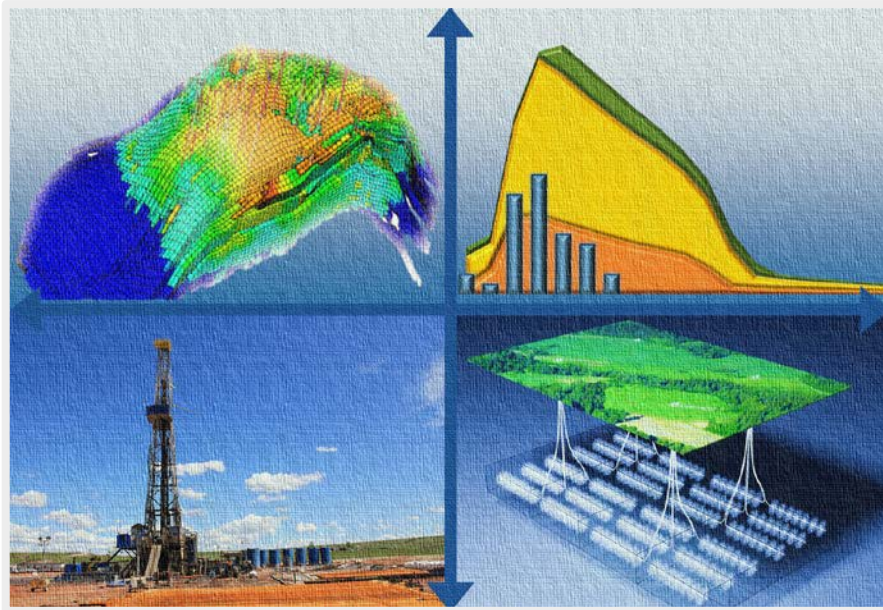
- Geological and technological modeling for strategic decision-making
- Monitoring of individual Russian and international oil and gas production market segments, identifying industry trends to account for the economic analysis of projects
- Strategy development for business diversification
- Portfolio management (sale / acquisition)

WHY WE?



- We went through the school of the service and oil and gas production companies
- We understand what is a project
- We know needs of investors, owners, banks, investment funds
- We are interested in technologies
- We know how to work with people
- We never say - "the only question is a price..."
- Simple - does not mean cheap and expensive - does not mean effectively
- We do not know the result in advance, but we know you need to do to start the prediction
- The result is when customer has received more than expected
- There are no inefficient assets

SUBSURFACE PART



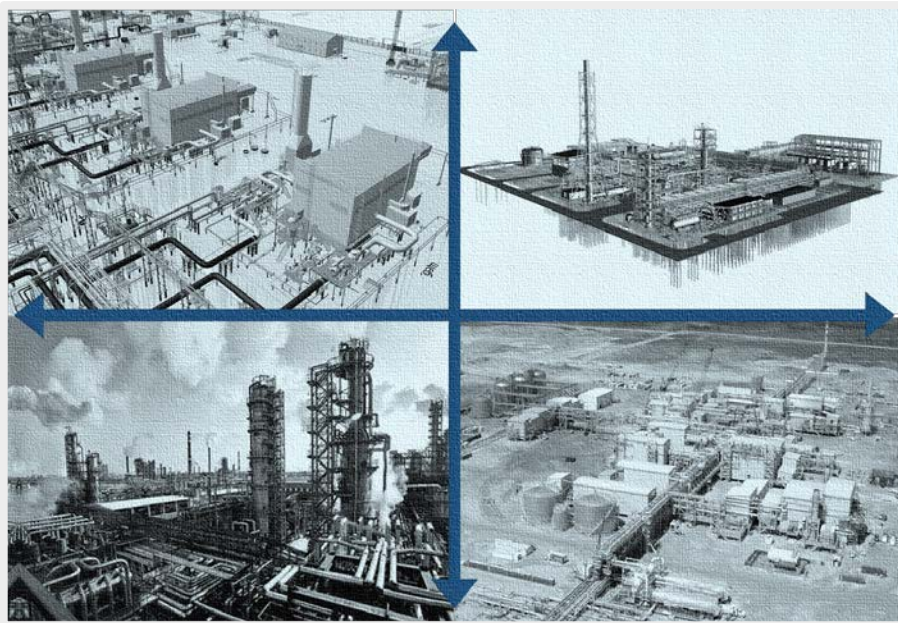
Basis:

1. Own base of reserves and resources within the Russian Federation
2. Extensive data under own projects
3. Open sources (scientific articles and publications, geological finds, design institutes)

KEY AREAS

- Identification and assessment of recoverable reserves
- Strategy development to put a new asset in production (mid-term, long-term)
- Assessment of production levels in relation to geological and field uncertainties and risks
- Identification of key geological risks & uncertainties, methods and strategies to mitigate them
- Evaluation of the resource base
- Exploration strategy development
- Integrated analysis and optimization of the project technical and economic solutions (formation - well - infrastructure - marketing)
- Examination of existing development and production solutions

SURFACE INFRASTRUCTURE



KEY AREAS

- Concept development of surface infrastructure within the prospective project execution
- Capital and operating costs assessment and forecast based on own database
- Key uncertainties evaluation in capital investments, analysis and risk management
- Development of surface infrastructure options
- Analysis of the existing infrastructure, development of options for its optimization
- Search for synergy with the existing infrastructure facilities
- Assessment of the cost of new one and reconstruction of existing facilities

Basis:

1. Specific capital investments for the analogs of OJSC "Gazprom", OJSC "Rosneft", OJSC "Novatek", as well as other independent subsoil users
2. Own calculations in accordance with the unit prices of equipment and materials, construction and installation works, taking into account regional coefficients
3. Cost offers of equipment suppliers
4. Cost estimates for the analog facilities of implemented projects



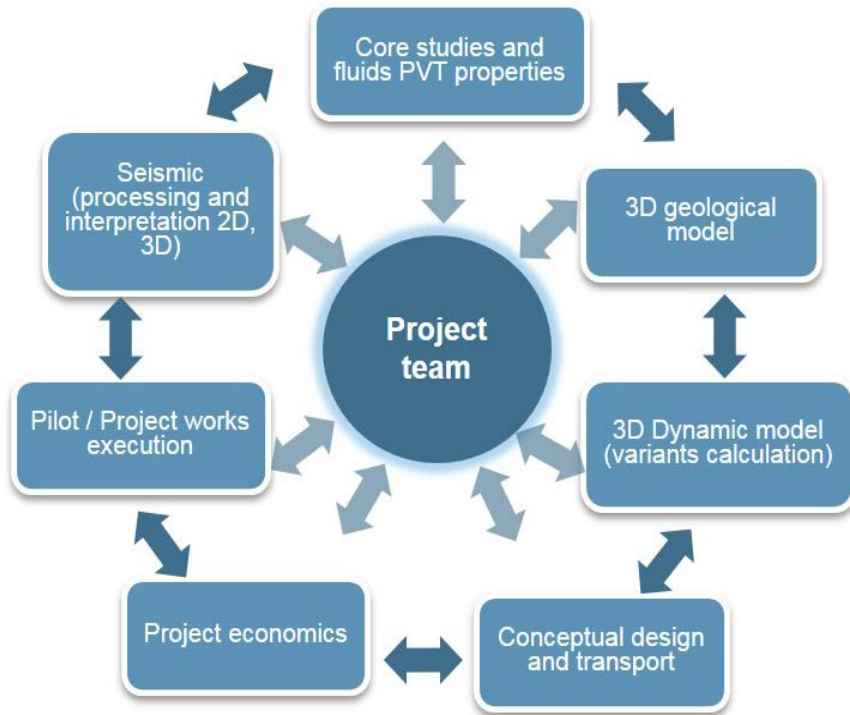
KEY AREAS

- Work out of asset development scenarios at given geological and technological risks and uncertainties, the macroeconomic situation and investment resources
- Calculation of key economic performance indicators
- Project strategy development
- Financing schemes development
- Set up commercial negotiating position within the asset sale / purchase process
- Assessment of opportunities to increase the value of the asset (upside)
- Finding the possible synergistic effects within the preparation of development scenarios of the asset
- Development of project products monetization schemes
- Preparation of materials for presentation to investors
- Regional analysis of the resource base and identification of strategic investment directions

Basis:

1. Own database of key performance indicators of oil&gas projects in the Russia
2. Wide industry experience in oil&gas projects execution
3. World's leading investment banks macro-scenario analysis reports
4. The combination of information from different sources

WORK PRICIPLES



The advantages of the proposed approach

1. Continuous work on project optimization
2. Single responsible person in charge of the project and the quality of all works
3. Whole "picture" at any time
4. Rapid changes in the development plans of the project
5. Focuses on the best end result, not the workflow

KEY BENEFITS

- Multidisciplinary iterative approach
- Execution in accordance with the procedures of project management
- Whole picture / slice at any stage of project implementation
- Clear ranking of key uncertainties and risks of the project. Movement on the basis of project risk management plan
- Identify key drivers of the project at each stage of the project. Improving the efficiency of the project based on KPIs

ADDITIONAL OPPORTUNITIES

- Project development prospects evolution based on assessment of the regional resource base and the added value of the project (Upside)
- Assessment of synergies with other projects

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